

MUNSCH HARDT KOPF & HARR, P.C.  
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ATTORNEYS FOR AD HOC COMMITTEE OF BONDHOLDERS

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	:	
In re:	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS	:	Case No 08-13555 (JMP)
Inc., <i>et al.</i> ,	:	
	:	Jointly Administered
Debtors.	:	
-----X	:	

**VERIFIED STATEMENT OF MUNSCH HARDT KOPF & HARR, P.C.  
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Munsch Hardt Kopf & Harr, P.C. ("Munsch Hardt") files this *Verified Statement Pursuant to Federal Rule of Bankruptcy Procedure 2019* ("Verified Statement"), and discloses the following:

1. Munsch Hardt has been retained to represent the Ad Hoc Committee of Bondholders (the "Committee"), which consists of the following members:

- a. Allstate Insurance Company  
3075 Sanders Road, Suite G5A  
Northbrook, Illinois 60062
- b. Bel Air Investment Advisors LLC  
1999 Avenue of the Stars, Suite 2800  
Los Angeles, California 90067

- c. Franklin Advisers, Inc.  
1 Franklin Parkway  
San Mateo, California 94403
- d. Independence Holding Co.  
96 Cummings Point Road  
Stamford, Connecticut 06902

2. Munsch Hardt has been advised by the members of the Committee that, as of the date hereof, they collectively are the beneficial owner, or the holder or manager of various accounts with investment authority, contractual authority or voting authority, of \$134,300,000.00 in principal amount of the Main Street Natural Gas, Inc. Gas Project Revenue Bonds, Series 2008A (56036YED, 56036YEE, 56036YEF, 56036YEG, 56036YEH).

3. The undersigned hereby verifies that the above information is true and correct to the best of his knowledge and belief. Munsch Hardt reserves the right to amend and supplement this Verified Statement as necessary.

Respectfully submitted this 14<sup>th</sup> day of October, 2008.

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By: /s/ Russell L. Munsch  
Russell L. Munsch (admitted *pro hac vice*)  
Texas Bar No. 14671500  
Kevin M. Lippman (admitted *pro hac vice*)  
Texas Bar No. 00784479  
Raymond J. Urbanik (RU 1842)  
Texas Bar No. 20414050

ATTORNEYS FOR AD HOC COMMITTEE  
OF BONDHOLDERS

**CERTIFICATE OF SERVICE**

I hereby certify that on the 14<sup>th</sup> day of October, 2008, I caused a copy of the forgoing pleading to be served via First Class U.S. mail, postage prepaid, upon the following parties:

Weil Gotshal & Manges LLP  
Attn: Richard P. Krasnow, Esq.  
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*Counsel for the Debtors*

Office of the United States Trustee  
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*US Trustee*

Cleary Gottlieb LLP  
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*Counsel for the Debtors' Postpetition Lenders*

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*Counsel for the Committee*

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/s/ Kevin M. Lippman  
Kevin M. Lippman